

Request Date _____ Document Draw Request Redraw Request Impac Loan Number _____ Lock Expiration Date _____

Anticipated Signing Date _____

Borrower Information (as they should appear on the docs)

Borrower Name (first, last) _____ Co-Borrower Name (first, last) _____

Non-Borrowing Spouse (if applicable) _____ Co-Borrower on Title Only Yes No

Vesting _____

POA (approval required prior to docs) Yes No (attach copy of POA)

Property Information

Street Address _____

City _____

State _____ ZIP _____

Property Type

SFR Condo PUD MF Units _____

Loan Purpose

Purchase R/T Refi Cash Out Refi

Owner Occupied Non-Owner 2nd Home

Compensation Plan

Borrower Paid Lender Paid

Comp Plan % _____ Lender or Borrower paid

Loan Information

Term - 30 Yrs, 15 Yrs, ___ Yrs _____ Arm Term

Loan Program _____

Appraised Value \$ _____

Full Loan Amount \$ _____

Sales Price \$ _____ Interest Rate _____ %

First Payment _____ Signing Date _____

Property Type _____

PUD or Condo Name _____

Escrow Holdback Yes No Impounds/Escrows Yes No

Mortgage Insurance (Conv. Only)

Lender Paid Borrower

Fees: Must match most recently disclosed GFE and within APR tolerance of latest TIL. Please obtain most updated Title and Escrow fees.

Broker Fees

1. Origination Charges	Check Here	Amount
Underwriting Fees = \$899.00	<input type="checkbox"/> (choose one)	\$ _____
Streamline UW Fee = \$495.00 <small>(Gov. Only)</small>		\$ _____
Mortgage Broker Fee		\$ _____
PIW (if applicable cost \$75.00 disclosed at origination)		\$ _____
Must match GFE block 1		

3. Required Services	Amount
Tax Service Fee (N/A FHA)	\$ 78.00
Appraisal Fee	\$ _____
Processing Fee <small>(third party only)</small>	\$ _____
Credit Report Fee (invoice required)	\$ _____
Flood Cert Fee (lender)	\$ 8.00
FHA-MIP/VA-FF USDA Guarantee	\$ _____
Lender Fees Locked to Rate	<input type="checkbox"/> Yes <input type="checkbox"/> No

Impac Only:

2. YSP, Discount Fees, or Broker Credits	Amount
Rate Credit To Borrower	\$ _____
Bonafide Discount Fee	\$ _____
Must match GFE block 2	

Impac Only:

Account Executive: _____

Account Manager: _____

Notes: _____

Broker Contact Information

Company Name _____

Loan Officer (first name, last name) _____

Email 1 _____

Phone 1 _____

Processor - if applicable (first name, last name) _____

Email 2 _____

Phone 2 _____

Escrow Company Information

Company Name _____

Escrow Officer _____

Phone # _____ FAX # _____

Email _____ Email for Docs (if different) _____

Address _____ City _____ State _____ ZIP _____

Title Company Information

Company Name _____

Name (first, last) _____

Phone # _____ FAX # _____

Email _____

Address _____ City _____ State _____ ZIP _____

Loan Officer Signature Line:
